

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF MISSISSIPPI

IN RE: CARPATHIAN ENERGY COMPANIE
PETROLIERA S.R.L.

CASE NO. 18-02074-ee

DEBTOR(S)

CHAPTER 11

CHAPTER 11 PROCEEDING MEMO
AND MINUTES OF § 341 MEETING
JULY 23, 2018 – 9:00 A.M.
JACKSON, MS

1. Name of attorney(s) for Debtor(s): John D. Moore, P.A.
2. Has Attorney(s) for Debtor(s) filed a fee disclosure statement pursuant to 11 U.S.C. § 329 and Federal Rule of Bankruptcy Procedure 2016? ☒ Yes ___ No.
3. Has a Chapter 11 Creditors' Committee or Equity Security Holders' Committee been appointed pursuant to 11 U.S.C. § 1102? ___ Yes ☒ No.
4. Appearances: () Debtor(s)
☒ Debtor(s) representative(s) = Sebastian P. Greaves
☒ Attorney(s) for Debtor(s) = John D. Moore
☒ Creditor(s): (See attached appearance sheet)
5. Debtor(s) examined under oath or affirmation by:
() Attorney for Debtor(s) ☒ Creditors
☒ UST designee () Others (specify below)
6. **On or before August 6, 2018, the Debtor shall:**
 - (1) amend Schedules A/B and G to remove all oil and gas leases ("concessions") from Schedule A/B and include them on Schedule G;
 - (2) submit to the UST a copy of the signature pages for Alexandru Popescu from the Debtor's petition, schedules, and statements;
 - (3) submit to the UST a copy of the written authority for Sebastian P. Greaves as designated representative at the Debtor's § 341 meeting;
 - (4) submit to the UST proof of all types of the Debtor's insurance with the UST listed as a party of notice;

(5) submit to the UST a Declaration of Pre-petition Account Closings (IDI Attachment V) for all debtor-in-possession ("DIP") bank accounts at an authorized depository; and

(6) submit to the UST a copy of the signature card and an original voided check for each DIP bank account.

7. Do(es) the Debtor(s) pay a Domestic Support Obligation? N/A.

8. Fifth Amendment invoked by Debtor(s)? ____ Yes X No.

9. Meeting adjourned (X) Yes () No. If no, meeting is continued to _____, 2018, at _____, in Jackson, MS.

Additional notes and/or comments: None.

(Proceeding recorded)

/s/Christopher J. Steiskal, Sr.
CHRISTOPHER J. STEISKAL, SR.
PRESIDING OFFICER

Sylvia Reber